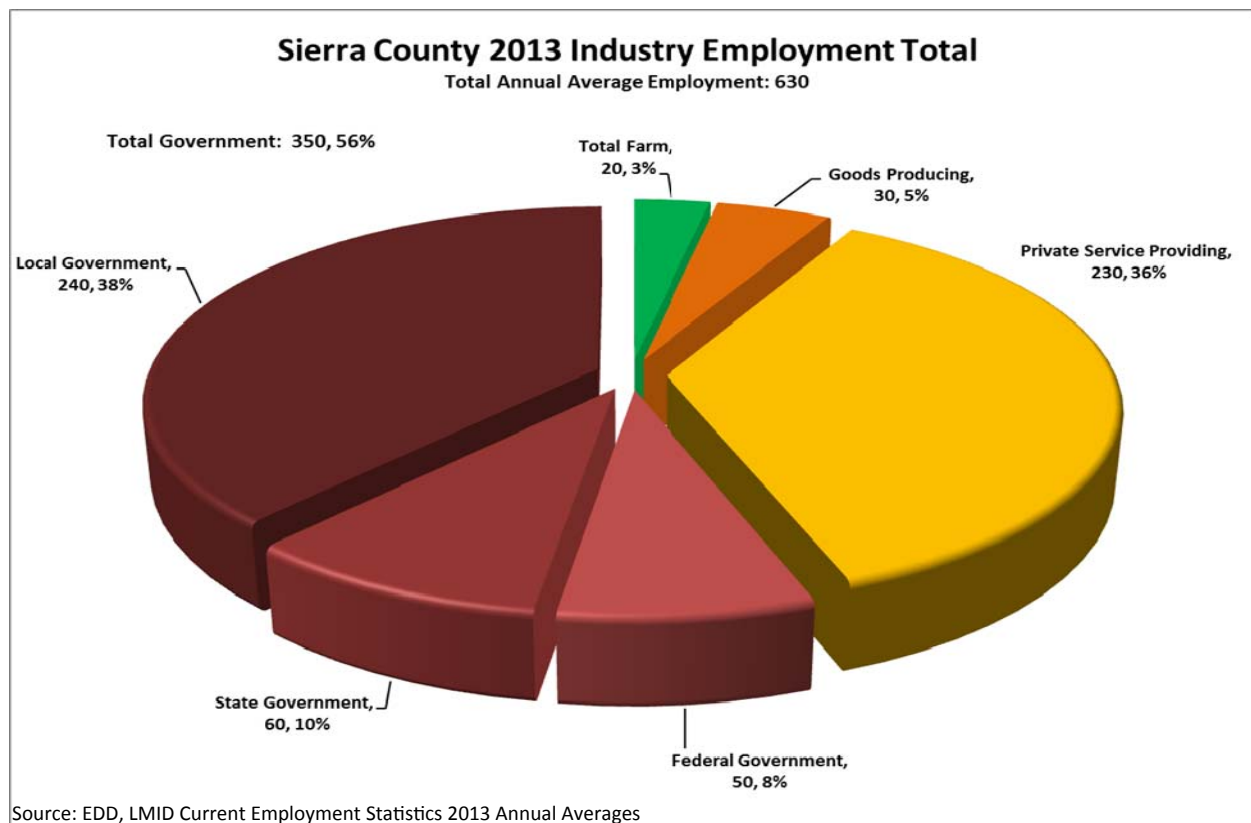


Sierra County

| | |
|---|----------|
| Population Estimate 2013 Census | 3,047 |
| Civilian Labor Force 2013 Annual Average | 1,430 |
| Civilian Employment 2013 Annual Average | 1,240 |
| Unemployment Rate 2013 Annual Average | 13.0% |
| Per Capita Income (2008-2012 ACS 5-Year Estimate) | \$24,121 |

Source: U.S. Census Bureau 2013 Population Estimate; EDD, LMID, Current Employment Statistics, 2013 Annual Average; U.S. Census Bureau 2008-2012 American Community Survey 5-year Estimates

Industry Employment

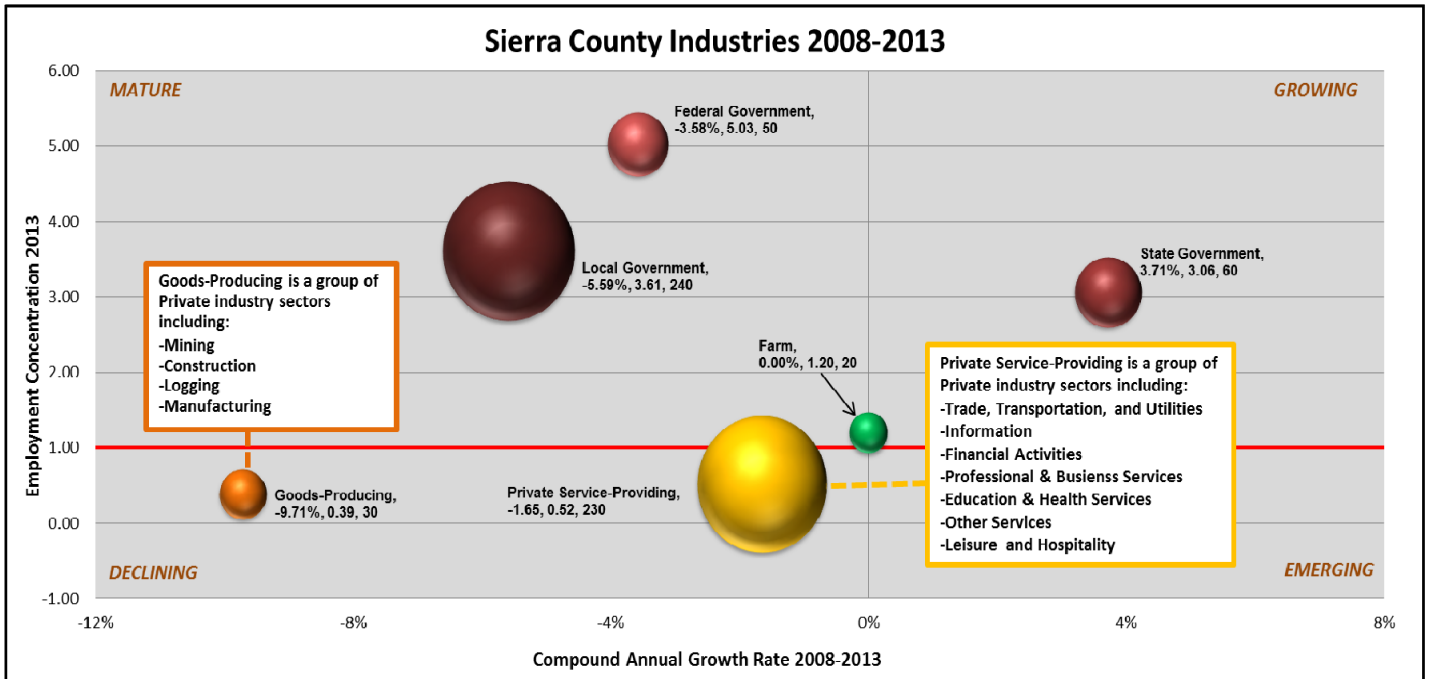


Industry Highlights

- ▶ Sierra County's annual average employment for all Industries in 2013 was at 630 jobs.
- ▶ Government was Sierra County's largest industry with 350 jobs, comprising 56 percent of total employment. Local Government made up the largest portion of Government with 240 jobs.
- ▶ Private Service-Providing was the second largest industry with 230 jobs, accounting for 36 percent of total employment.
- ▶ Goods-Producing made up 5 percent with 30 jobs, and Farm contributed 3 percent with 20 jobs.

Sierra County

Industry Study



Source: EDD, LMID Current Employment Statistics Annual Estimates 2008, 2013

Interpreting the chart:

- The size of the bubble indicates the employment size (number of jobs).
- The horizontal axis indicates the annual growth rate, or employment change, over the study period. Growth to the right on the graph is positive.
- The vertical axis indicates the concentration of an industry relative to the State. A concentration of 1.0 or higher indicates that the industry is more concentrated in the region than in the State.
- Industries in the right, upper quadrant show growth over the last five years and a higher concentration in the region compared to California.

Industry Study Highlights

► An employment concentration higher than 1.0 indicates a region's competitive advantage and an area of specialized economic activity compared to the State. Regional industries that showed an employment concentration of 1.25 or higher are considered heavily concentrated compared to California. In Sierra County, Federal Government led the industry studies with a concentration level of 5.03, Local Government was at 3.61, State Government was at 3.06, and Farm was at 1.20.

► State Government was the sole industry sector considered a growth industry due to its significant employment concentration and annual job increase. Federal and Local Government, and Farm are considered mature industries due to their employment concentrations above 1.0.

► Total Goods-Producing and Total Private Service-Providing industries recorded job declines over the study period. All detailed information is confidential within these groups of industries.