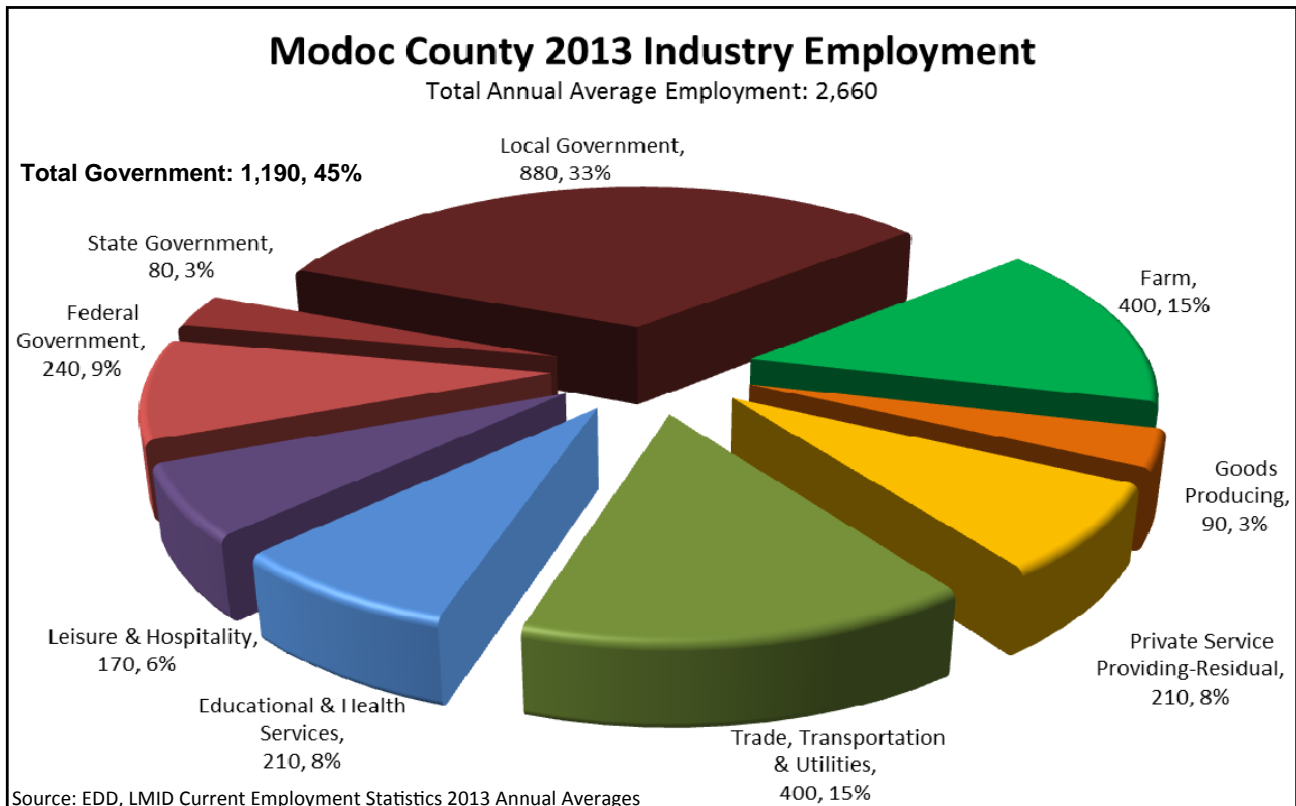


# Modoc County

Population Estimate 2013 Census	9,147
Civilian Labor Force 2013 Annual Average	3,740
Civilian Employment 2013 Annual Average	3,310
Unemployment Rate 2013 Annual Average	11.7%
Per Capita Income (2008-2012 ACS 5-Year Estimate)	\$20,916

Source: U.S. Census Bureau 2013 Population Estimate; EDD, LMID, Current Employment Statistics, 2013 Annual Average; U.S. Census Bureau 2008-2012 American Community Survey 5-year Estimates

## Industry Employment



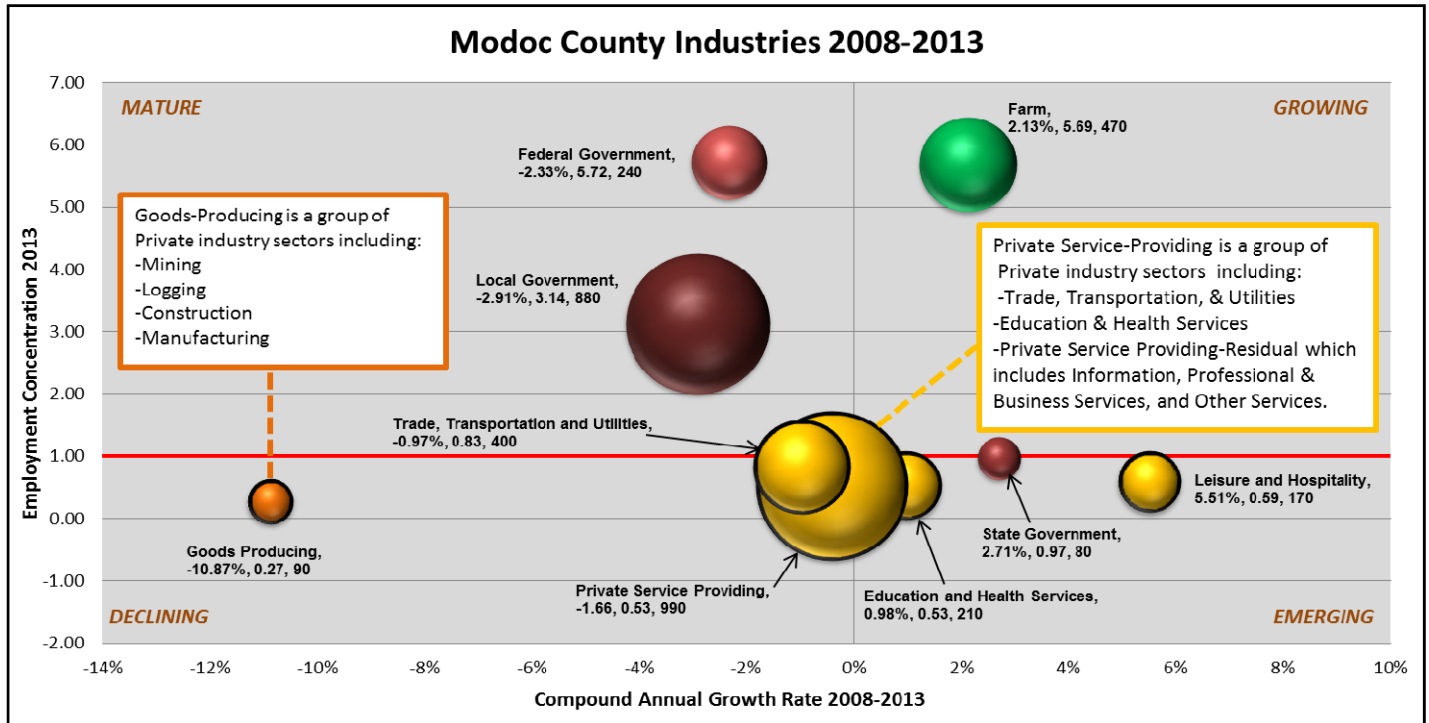
## Industry Highlights

- ▶ Modoc County's total annual average employment in 2013 was at 2,660 jobs.
- ▶ Government was the largest industry, with 1,190 jobs, consisting of 45 percent of total employment. Local Government made up the largest portion of Government with 880 jobs.

- ▶ Trade, Transportation and Utilities and Farm were the second largest industries, each comprising 400 jobs, and combining for 30 percent of total employment.
- ▶ Private Service Providing-Residual, and Educational and Health Services also recorded equal numbers, each with 210 jobs, and each comprising 8 percent of total employment.

# Modoc County

## Industry Study



Source: EDD, LMID Current Employment Statistics Annual Estimates 2008, 2013

### Interpreting the chart:

- The size of the bubble indicates the employment size (number of jobs).
- The horizontal axis indicates the annual growth rate, or employment change, over the study period. Growth to the right on the graph is positive.
- The vertical axis indicates the concentration of an industry relative to the State. A concentration of 1.0 or higher indicates that the industry is more concentrated in the region than in the State.
- Industries in the right, upper quadrant show growth over the last five years and a higher concentration in the region compared to California.

## Industry Study Highlights

- ▶ An employment concentration higher than 1.0 indicates a region's competitive advantage and an area of specialized economic activity compared to the State. Regional industries that showed an employment concentration of 1.25 or higher are considered heavily concentrated compared to California. In Modoc County, Federal Government led the industry sectors with a concentration level of 5.72, Farm was at 5.69, and Local Government was at 3.14.
- ▶ Farm was considered the sole growth industry due to its significant employment concentration and employment growth. Federal and Local Government are considered mature industries due to their concentration levels above 1.0 despite the loss of employment over the study period.
- ▶ Although employment concentration was below 1.0, two private industries are considered emerging due to employment growth through the recession: Education and Health Services and Leisure and Hospitality.