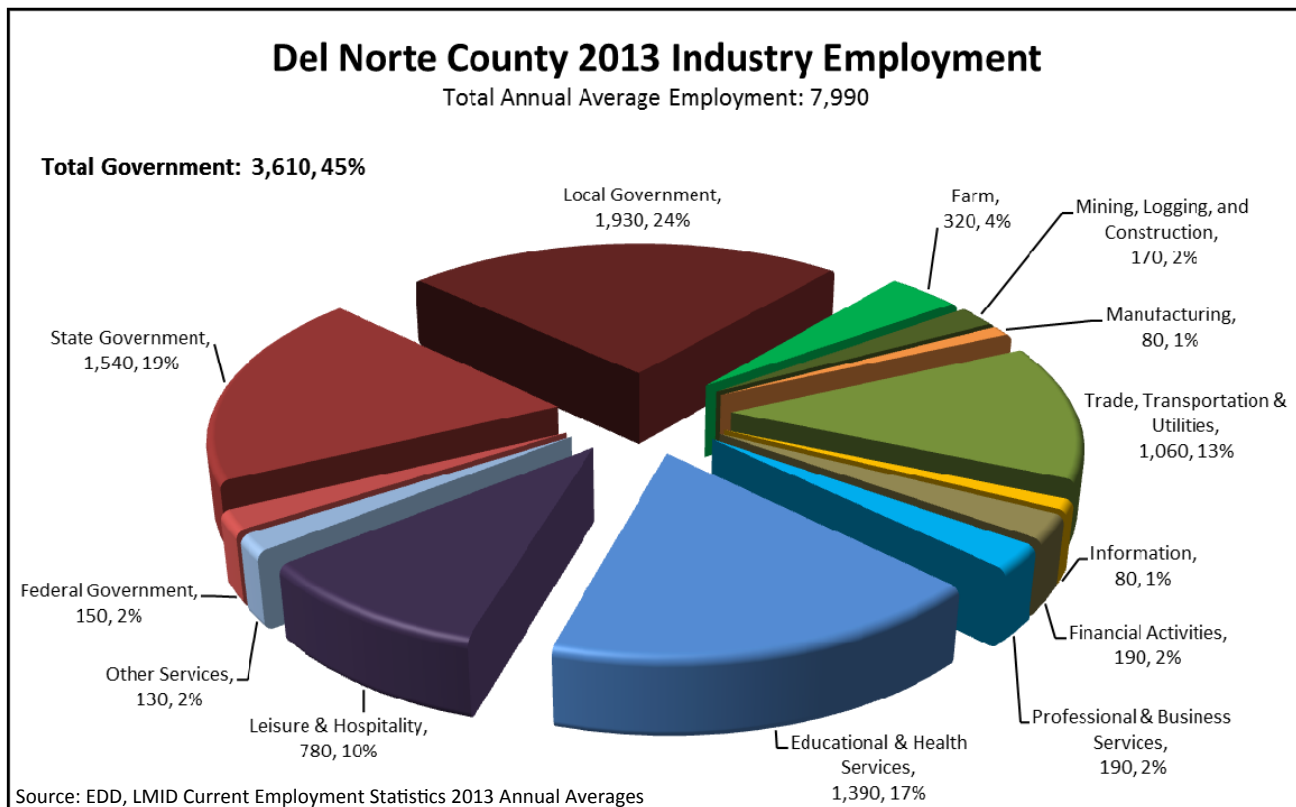


Del Norte County

Population Estimate 2013 Census	27,873
Civilian Labor Force 2013 Annual Average	11,100
Civilian Employment 2013 Annual Average	9,820
Unemployment Rate 2013 Annual Average	11,6%
Per Capita Income (2008-2012 ACS 5-Year Estimate)	\$20,197

Source: U.S. Census Bureau 2013 Population Estimate; EDD, LMID, Current Employment Statistics, 2013 Annual Average; U.S. Census Bureau 2008-2012 American Community Survey 5-year Estimates

Industry Employment



Industry Highlights

Del Norte County's total annual average employment in 2013 was 7,990 jobs.

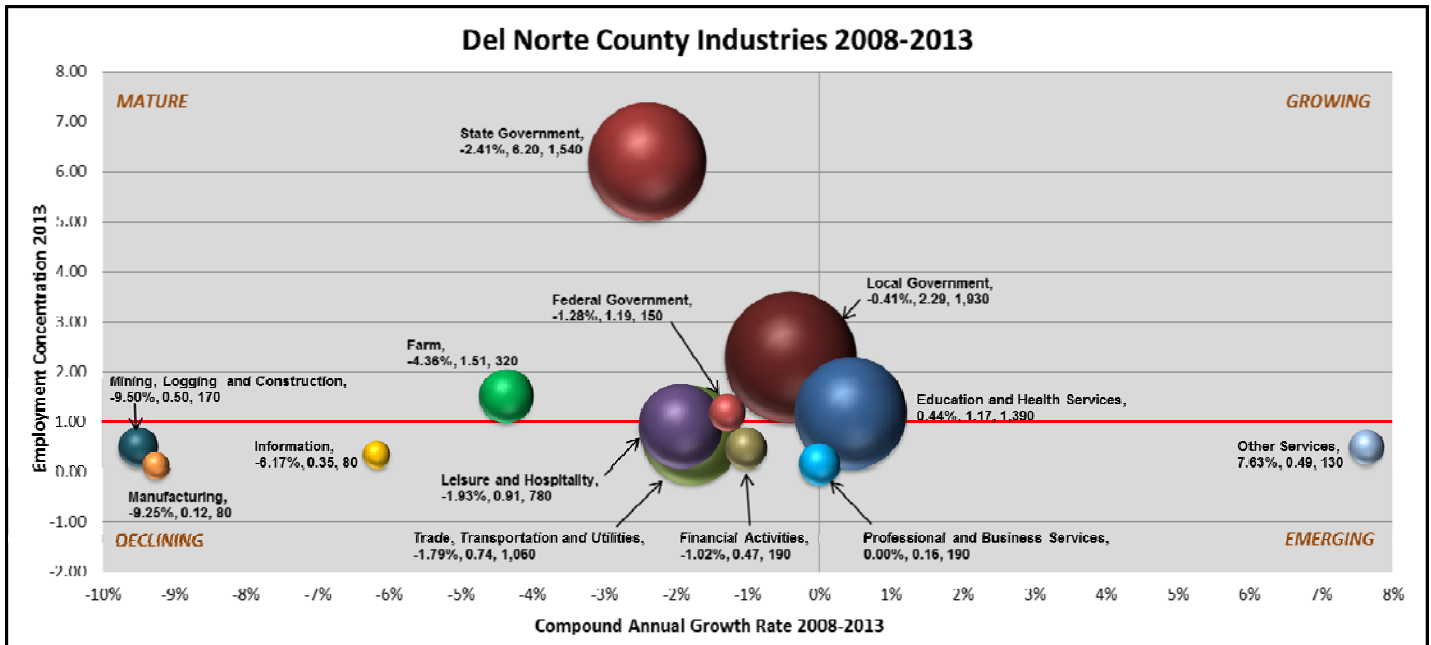
Government was the largest industry with 3,610 jobs, consisting of 45 percent of total employment. Local Government comprised the largest portion of Government employment with 1,930 jobs.

Educational and Health Services was the second largest industry with 1,390 jobs, consisting of 17 percent of total employment.

Trade, Transportation and Utilities recorded 1,060 jobs, or 13 percent of total employment.

Del Norte County

Industry Study



Source: EDD, LMID Current Employment Statistics Annual Estimates 2008, 2013

Interpreting the chart:

- The size of the bubble indicates the employment size (number of jobs).
- The horizontal axis indicates the annual growth rate, or employment change, over the study period. Growth to the right on the graph is positive.
- The vertical axis indicates the concentration of an industry relative to the State. A concentration of 1.0 or higher indicates that the industry is more concentrated in the region than in the State.
- Industries in the right, upper quadrant show growth over the last five years and a higher concentration in the region compared to California.

Industry Study Highlights

▶ An employment concentration higher than 1.0 indicates a region's competitive advantage and an area of specialized economic activity compared to the State. Regional industries that showed an employment concentration of 1.25 or higher are considered heavily concentrated compared to California.

In Del Norte County, State Government led the industry sectors with a concentration level of 6.20, Local Government was at 2.29, and Farm was at 1.51.

▶ Education and Health Services was considered the sole growth industry due to its significant employment concentration and annual employment growth.

▶ Other Services and Professional and Business Services are the emerging industries in Del Norte County as they either added employment or remained the same through the recession, despite having an employment concentration below 1.0.